

KAMDHENU LIMITED
(Formerly known as Kamdhenu Ispat Limited)
CIN: L27101DL1994PLC134282

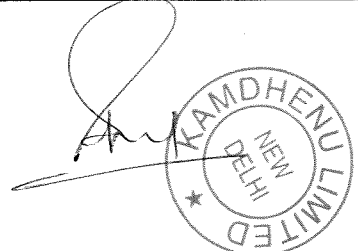
Regd. Office: L-311, Khasra No.724, Street No.7, Mahipalpur Extension, New Delhi-110 037
Corporate Office: 2nd Floor, Tower-A, Building No.9, DLF Cyber City Phase-3, Gurgaon-122 002
Phone no.-0124-4604500 Fax: - 0124-4218524 Email:- kamdhenu@kamdhenulimited.com Website:-www.kamdhenulimited.com

Statement of Audited Financial Results for the year ended 31st March, 2016

		Quarter ended			Year ended	Year ended
S.No.	Particulars	31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015
		Audited	Reviewed	Unaudited	Audited	Audited
1	Income from Operations					
	a) Net Sales/ Income from operations (Net of Excise Duty)	19,723.95	21,351.29	24,595.69	84,118.74	96,799.32
	b) Other Operating Income	-	-	-	-	-
	Total Income from Operations (net) [1(a) + 1(b)]	19,723.95	21,351.29	24,595.69	84,118.74	96,799.32
2	Expenses					
	a) Cost of Material consumed	4,331.16	5,419.92	5,795.87	21,541.80	23,673.79
	b) Purchases of Stock in trade	10,267.31	12,092.37	14,803.29	46,034.93	59,570.49
	c) Changes in inventories of finished goods, work-in-progress and stock in trade	(483.78)	(329.73)	(46.92)	(800.05)	(1,056.72)
	d) Employee benefits expense	862.74	784.62	642.80	3,093.34	2,413.26
	e) Depreciation and amortisation expense	126.85	135.66	127.68	523.19	541.80
	f) Other Expense	3,830.54	2,510.73	2,761.20	11,087.04	9,206.00
	Total Expenses [2(a) to 2(f)]	18,934.82	20,613.57	24,083.92	81,480.25	94,348.62
3	Profit from Operations before other income, finance costs and Exceptional Items (1-2)	789.14	737.71	511.77	2,638.49	2,450.71
4	Other Income	13.12	9.32	16.20	47.93	38.05
5	Profit from ordinary activities before finance costs and exceptional items [3+4]	802.25	747.03	527.98	2,686.42	2,488.76
6	Finance costs	396.28	375.80	336.06	1,445.50	1,298.74
7	Profit from Ordinary Activities after finance costs but before exceptional items(5-6)	405.97	371.23	191.92	1,240.92	1,190.02
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	405.97	371.23	191.92	1,240.92	1,190.02
10	Tax Expense	176.64	121.21	73.59	426.37	387.35
11	Net Profit from ordinary Activities after Tax (9-10)	229.33	250.02	118.33	814.54	802.66
12	Extraordinary Items	-	-	-	-	-
13	Net Profit after tax for the Period (11-12)	229.33	250.02	118.33	814.54	802.66
14	Paid-up Equity Share Capital (Face Value `10/- each)	2,340.00	2,340.00	2,340.00	2,340.00	2,340.00
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	8,228.10	7,610.70
16	Earning per Share in Rupees (Yearly annualized, Quarterly not annualized)					
	-Basic	0.98	1.07	0.51	3.48	3.43
	-Diluted	0.98	1.07	0.51	3.48	3.43

Segmentwise Revenue, Results & Capital Employed under SEBI Listing Regulations

		Quarter ended			Year ended	Year ended
	Particulars	31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015
		Audited	Reviewed	Unaudited	Audited	Audited
A.	Segment Revenue					
	- Steel	15,330.09	17,203.69	21,612.04	68,467.58	84,607.33
	- Power	14.92	9.72	16.72	65.64	87.12
	- Paints	5,388.31	5,230.28	4,079.84	20,004.71	16,413.49
	Gross Sales	20,733.32	22,443.68	25,708.61	88,537.93	101,107.94
	Less: Excise Duty	1,009.37	1,092.40	1,112.92	4,419.18	4,308.62
	Net Sales/Income from operations	19,723.95	21,351.29	24,595.69	84,118.74	96,799.32
B.	Segment Results					
	- Steel	854.63	814.01	831.10	3,286.36	2,856.40
	- Power	18.38	2.41	12.06	48.94	63.66
	- Paints	140.86	178.02	14.02	324.62	634.89
	Profit/(Loss) before finance cost, Tax & unallocable items	1,013.87	994.44	857.18	3,659.92	3,554.95
	Less: Finance cost	396.28	375.80	336.06	1,445.50	1,298.74
	Less: Other Unallocable Expenditure net of Income	211.61	247.41	329.21	973.50	1,066.19
	Total Profit before Tax	405.97	371.23	191.92	1,240.92	1,190.02
C.	Capital Employed (Segment Assets-Segment Liabilities)					
	- Steel	11,332.35	11,881.94	11,150.21	11,332.35	11,150.21
	- Power	243.97	231.80	249.19	243.97	249.19
	- Paints	10,442.17	10,478.57	9,379.80	10,442.17	9,379.80
	- Unallocable	247.73	282.11	293.12	247.73	293.12
	Total	22,266.22	22,874.42	21,072.31	22,266.22	21,072.31



		(₹ in Lacs)	
D.	STATEMENT OF ASSETS & LIABILITIES		
	Particulars	Year ended	Year ended
		31.03.2016	31.03.2015
		Audited	Audited
	A) Equity & Liabilities		
	1.Shareholders' Funds		
	-Share Capital	2,340.00	2,340.00
	-Reserves & Surplus	8,228.10	7,610.70
	Sub Total Shareholders Funds	10,568.10	9,950.70
	2.Non-Current Liabilities		
	-Long Term Borrowings	72.54	183.53
	-Deferred Tax Liabilities(Net)	416.31	440.11
	-Other Long Term Liabilities	920.34	1,235.76
	-Long Term Provision	178.85	141.60
	Sub Total Non-Current Liabilities	1,588.03	2,001.00
	3. Current Liabilities		
	-Short Term Borrowings	10,507.91	9,545.40
	-Trade Payable	5,490.06	5,717.74
	-Other Current Liabilities	1,157.48	911.46
	-Short Term Provisions	287.38	213.07
	Sub Total Current Liabilities	17,442.83	16,387.67
	Total Equity and Liabilities	29,598.96	28,339.37
	B) Assets		
	1. Non-Current Assets		
	-Fixed Assets	4,684.34	4,771.17
	-Non-Current Investments	342.18	342.18
	-Long Term Loans & Advances	511.89	600.10
	-Other non-current Assets	121.70	219.45
	Sub Total Non-Current Assets	5,660.11	5,932.90
	2.Current Assets		
	-Inventories	7,090.82	6,485.97
	-Trade Receivables	14,352.42	13,443.14
	-Cash & cash equivalents	1,017.14	1,007.54
	-Short Term Loans & Advances	1,449.07	1,319.05
	-Other Current Assets	29.40	150.77
	Sub Total Current Assets	23,938.85	22,406.47
	Total Assets	29,598.96	28,339.37

Notes:

- The above results have been reviewed by the Audit Committee of the board and taken on record at the meeting of the Board of Directors held on 27th May, 2016. These results have been audited by the Statutory Auditors of the Company.
- The Board of Directors has recommended dividend of Re. 0.70 per equity share having face value of Rs. 10 for the financial year 2015-16, subject to approval of the shareholders.
- Tax expenses comprise current tax, deferred tax and earlier year tax.
- The Company operates in three segments Steel, Power and Paints.
- Figures for the previous periods are re-classified, re-arranged, re-grouped wherever necessary.
- The figures for the quarter ended 31st March, 2016 and 31st March, 2015 are the balancing figures between audited figures in respect of the full financial year and the unaudited published year-to-date figures up to the third quarter ended 31st December, 2015 and 31st December, 2014, respectively.

Place: New Delhi
Date: 27th May, 2016

For and on behalf of the Board of Directors
Kamdhenu Limited

(Satish Kumar Agarwal)
Chairman & Managing Director
DIN: 00005981

